How to Enter and Search Open Houses/Tour of Homes

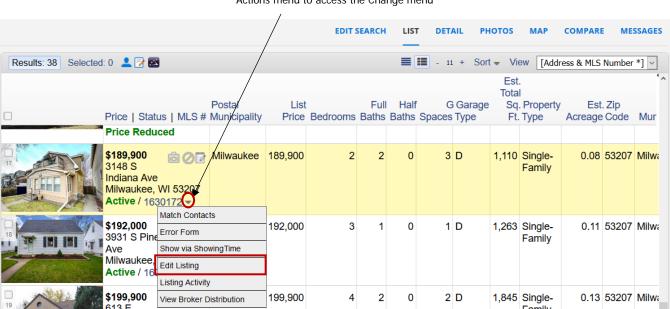
This document will walk you through, step-by-step, on adding and searching open house and tour of homes dates in FlexMLS.

NOTE: Open House and Tour of Homes info is not available for WIREX listings at this time.

Adding an Open House/Tour of Homes

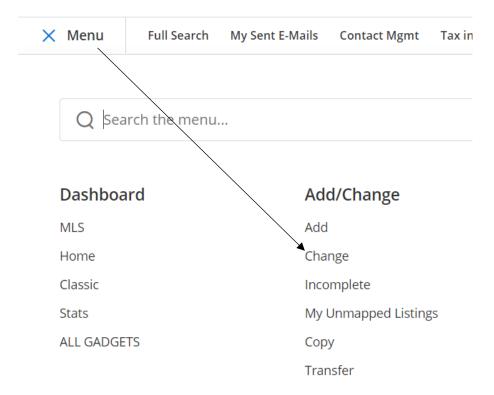
There are two ways to add an open house or tour of homes to your listings. The first way shown is using the Change menu:

1. The first way is to access the Change menu of the listing. You can do this by clicking on My Listings to display your listings. In the results screen, click the Additional Actions menu (downward pointing triangle) located to the right of the list number.

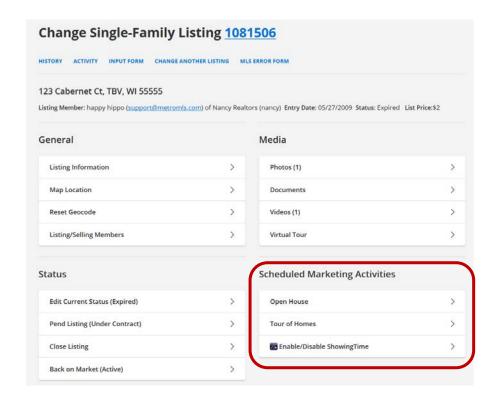


Using **Edit Listing** under the Additional Actions menu to access the Change menu

The second way is to click the Menu button; in the Add/Change section, click **Change Listing**. Select the list number in the Change Listing screen.



2. Once at the Change menu, click the appropriate link under the Scheduled Marketing Activities section.



3. The next screen will be the menu for the link clicked. Here, click the **Add** button.



You will have the choice of scheduling a virtual open house or an in-person open house.



4. This will bring you to the New Entry screen for the type of open house you selected. For Virtual Open House, paste the link and enter the date and time for the open house.

Open House



For the In-Person Open house, the list number displayed is the listing the open house or tour of homes information will be added to. Enter the date the event will take place by typing the date in the Date field or using the calendar icon located to the right of that field. In the Start time and End time fields, use the

arrow keys to set your start and end times for your event. Don't forget to include the correct AM and PM for both fields. Enter any additional comments you would like displayed along with the date of the event. You may use the Spell Check link, if needed. Once your data entry is complete, click the **Next** button.

Open House

	New Open House Entry
MLS #:	1 101 MAIN ST, Superior, WI 54880-2769
Open House Date:	10/14/2017
Start time:	1 ▼ : 00 ▼ PM ▼
End time:	3 ▼ : 00 ▼ PM ▼
Comments:	Please register at entry.
	Next >>

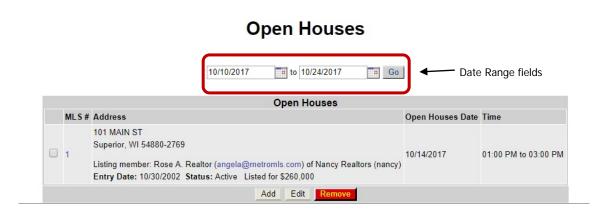
5. The last screen is confirmation the event has been added to the listing. The list number, list address, listing member information, list status and price, along with the date the event was added and the date and time the event is to be held is displayed. Actions Available on this screen are:

Add – This adds an additional new event date to the same listing.

Edit – This function allows you edit an existing event. If you have more than one, select the event to be edited by checking the box to the left of the list number.

Remove – This function will remove the selected event.

The date range fields shown will allow you to search for events you have scheduled on any your listings. You can edit them from this same screen.



The second way to add an open house or tour of homes to your listings is via Menu; under the Schedule/Message section, click **Tour/Open Houses** link.

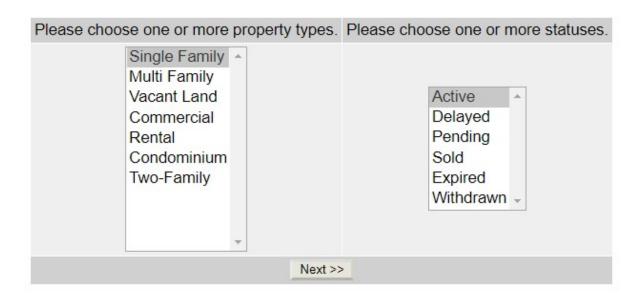
1. In the Find Open Houses or Tour of Homes screen, click the appropriate link for the type of event you are adding. The next screen will be the menu for the link that was clicked. From here, click the **Add** button. The steps going forward are identical to those previously mentioned, starting with # 3.

Find Open Houses or Tour of Homes		
What to Find		
Open HousesTour of Homes		
Date or Date Range		
From:	0/10/2017	
To:	0/16/2017	
Filter by saved search		
Filter by quick search		
Filter by one or more offi	ces	
MLS Data Share		
Metro MLS WIREX - except Metro MLS	^	
✓ Include primary listing pl	oto	
	Next >>	
	Add/Edit Tour of Homes or Open Houses in My Listings	
	Add/Edit Tour of Homes	
	Add/Edit Open Houses	

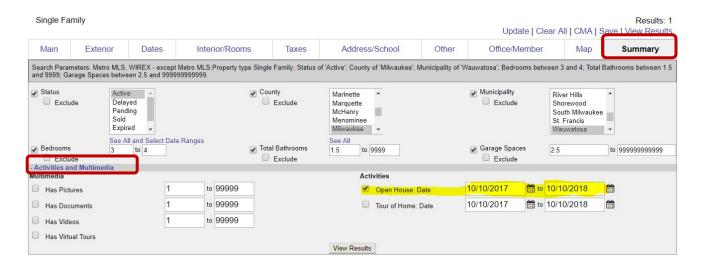
Searching Open Houses/Tour of Homes

There are four ways to search open houses and tour of homes in FlexMLS. The first way is shown using Full Search:

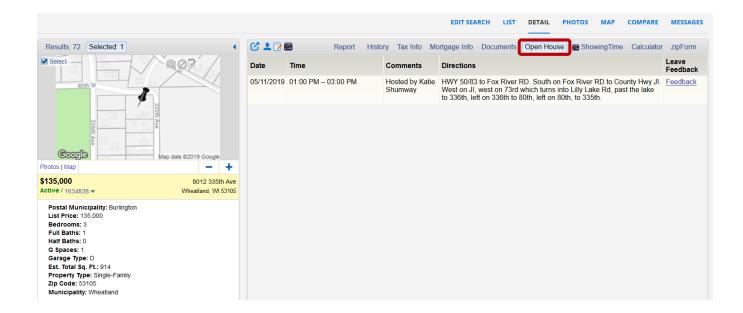
1. In Menu, under the Search section, click **Full Search**. Select your desired property type, status of active, and then click the **Next** button.



2. Begin to enter your desired property search criteria; to enter a date range for searching open house or tour of homes events, click the Summary tab. Within the Summary tab, click the **Activities and Multimedia** link.



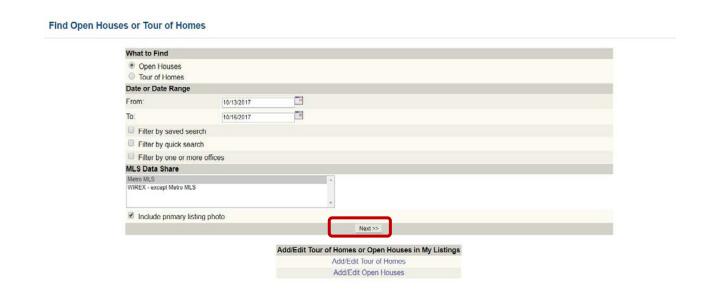
- 3. Under Activities, enter the date or date range you wish to find for your desired event. Entering the date will automatically place a check in the event for which you edit the date. After entry of all parameters, you can click the Update link to check for matches within the selected date range. If listings are found, click the **View Results** button.
- 4. On the Search Results screen, you can view Open House or Tour of Homes dates and information on the Details page > **Open House** or **Tour of Homes** link.



NOTE: The Open House and Tour of Homes tab will remain available until 30 days after the event date, to allow access to the **Feedback** link.

The second way to search for Open House or Tour of Homes to your listings is in **Menu**; under the Schedule/Message section, click **Tour/Open Houses** link:

1. In the 'Find Open Houses or Tour of Homes' screen, select what to find and your desired date range to search. You may also filter the results using one of the provided choices. You also have the option to search Wirex listings. Click the **Next** button to search.

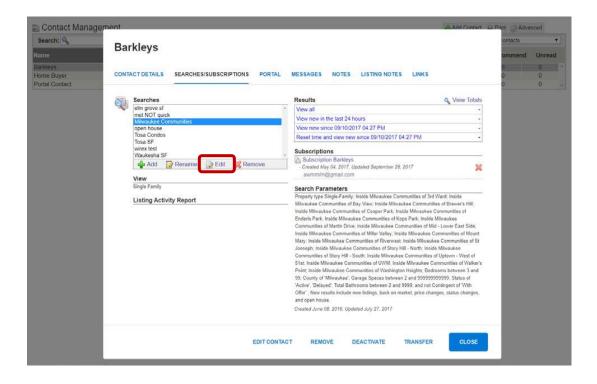


Your results screen will look like this:

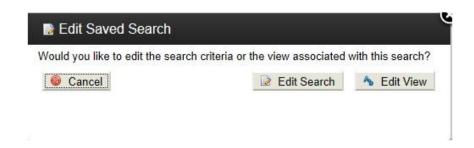


The third way to search for Open House or Tour of Homes that is specific to a Contact search is through Contact Management:

1. In Menu, under the Contacts section, click Contact Mgmt. Select the Contact for whom you would like to search the Open House or Tour of Homes event under the Name column. Click the Searches/Subscription link. In the Searches box, if you have more than one search saved to that Contact, select the search you would like to edit to find an Open House or Tour of Homes date(s). Click the Edit button.



2. At the Edit Saved Search pop-up box, click the **Edit Search** button.

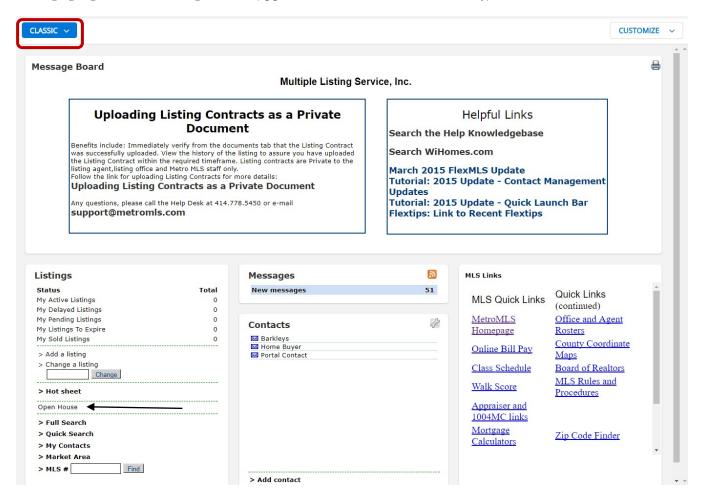


- 3. After clicking the **Edit Search** button, this will take you to the Summary tab within Full Search. On the Summary tab, click the **Activities and Multimedia** link. Under Activities, enter the date or date range you wish to find for your desired event. Entering the date will automatically place a check in the event for which you edit the date. If listings are found, you can click the click the **View Results** link at the upper right side of screen.
- 4. On the Search Results screen, you can view Open House or Tour of Homes dates and information on the Details tab > Open House or Tour of Homes link.

NOTE: Do not save the Opens House/Tour of Homes date to your search. This is just editing your Contact's search to find if there are Open House or Tour of Homes events available for properties matching your Contact's search criteria.



The fourth way to search for Open House or Tour of Homes is through the Open Houses link under the Listings gadget on the Message Board (applies to the Classic dashboard only):



1. Click the **Open House** link. This will take you to the Find Open Houses or Tour of Homes screen. Under What to Find, select your desired event. Under Date or Date Range, enter the date(s) which you would like to search for events. Use filters provided, if desired.

Find Open Houses or Tour of Homes



How to Print Open House Information

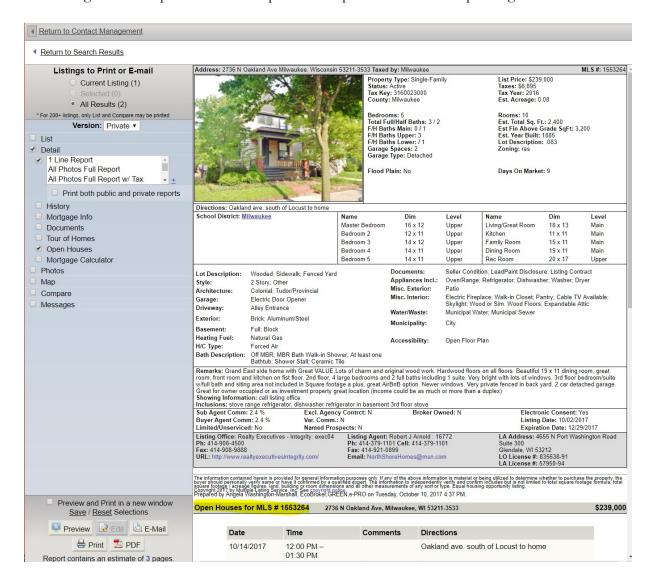
To print Open House information on listings, select the listing(s) you would like to print, and then click the **Print** link on the upper right side of the screen, above the tabs.

NOTE: If you would like to print all listings on the Search Results screen, no need to select; go directly to **Print**.

In the left side Options panel, select the options you would like to print. The Detail check box has to be selected to expand additional print options and select the Open Houses check box. In the example shown below, the Full Report data sheet and Open Houses is selected.

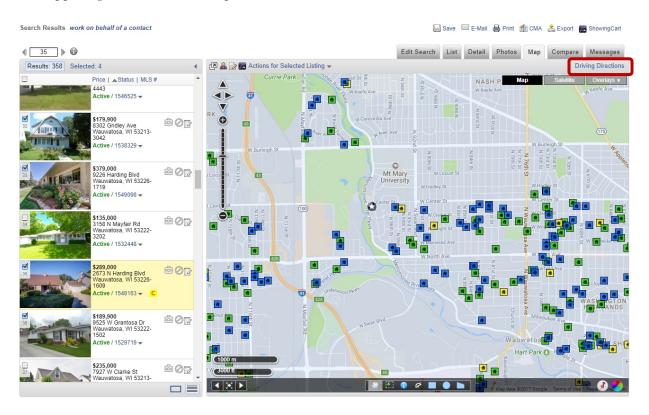
NOTE: Tour of Homes information is not available for printing.

The following is an example of the Full Report with Open House data for printing:



Using Driving Directions with Listings

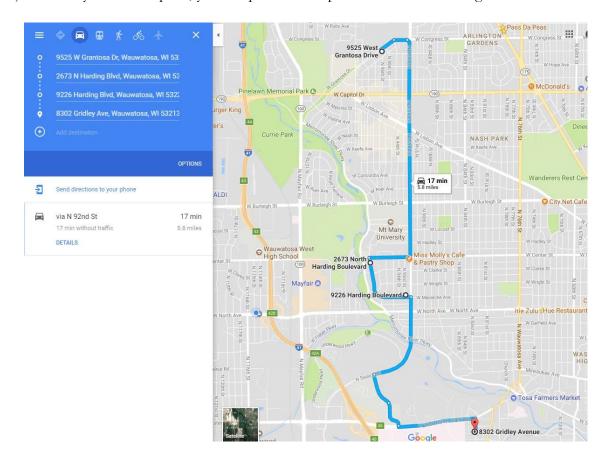
You can easily map a route for your Open House, Tour of Homes, or any listings. Once you have your listings on the Search Results screen, select them, click the Map tab, and then click the **Driving Directions** link on the upper right corner of the map.



The Map Driving Directions box will appear; to map your route, click the **VIEW IN GOOGLE MAPS** button.



This will open a new browser window, routing you to Google Maps. If you need to change the route (as it will route them in the order they are on the Search Results screen), move them in the order you wish by moving the circle to the left of the address in the address list box; the addresses are listed on the map next to their corresponding circle. For example, if your desired staring address is the last in the list, single leftclick and hold your mouse on that address circle and drag it to the first position. The map and directions will auto-adjust. Once you are complete, you can print this map or e-mail it from Google.



If you need to enter a starting destination, such as your office or home address, click the Add Destination link. Enter your desired address, including city and state in the space provided. Hit your Enter key and the address will be added to the route. Next, drag that address to the starting (A) position.